

# Doe Approached Differently

MAKING EVERY EXPERIMENT COUNT IN PILOT PLANTS

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# "THINKING IS ONE OF THE MOST IMPORTANT WEAPONS IN DEALING WITH PROBLEMS", NELSON MANDELA (1918-2013)



Source: http://www.apartheidmuseum.org

# DESIRE FOR DESIGN OF EXPERIMENTS



# Design of Experiments is:

- » Structured

- "The basic idea of Design of Experiments is to ensure that the Research Questions you have can be answered - with a minimum effort - by the results of the experiments you do."

  - Good preparation
  - » Good software tool(s)

### **EXPERIMENTING IN UNILEVER GLOBAL**



R&D **Pilot Plant Factory Costs per experiment** \$\$\$\$\$\$\$ **Number of experiments** Low High **Desire for DoE** High Low Statistical knowledge & support High Low

#### INTRODUCING DOE IN PILOT PLANTS



# Challenges:

- » 40+ pilot plants, 500+ colleagues
- » Statistics is "not their cup of tea"
- » Possible lack of knowledge
- Many DoE's available
- Analysis techniques
- Interpretation of results

#### Possible solutions:

- » Detailed training
- » Increase statistical support
- » Force the use of DoE
- » Simplify the process of applying DoE



# SIMPLIFIED PROCESS OF APPLYING DOE IN PILOT PLANTS



Avoid statistically language:

- » About type of DoE
- » About analysis techniques

Focus on what information is required & knowledge they have

Help at every stage of setting up DoE & analysis

Forced decisions:

- » Output of one design
- » Predefined set of analysis techniques

# **HELPING HAND: "PLYOS" SOFTWARE TOOL**



Plyos tool (globally available within Unilever):

- » Runs in JMP
- » Collects known information (responses, factors)
- » Q&A for additional information (context sensitive)
- » Explains every step and communicates decisions
- » Checks input and suggests improvements based on Unilever constraints
- » Supplies efficient DoE
- » Analyses experimental data
- » Helps in interpreting statistical results



Start

Responses

**Factors** 

Q&A

Decisions & consequences

- - X Plyos - entry - JMP Pro Plyos System - Unilever Research Unilever Plyos system Exit Plyos Create new or change existing Existing Designs Plyos Manual Load data table **Modify Responses** JMP implementation: Octoplus Information Solutions (Pty) Ltd. Copyright of Plyos System: Unilever 2011 - 2014. The use of Plyos outside the Unilever Network is prohibited. The use of Plyos is recorded for development and maintenance purposes For issues, questions or remarks please contact: Peter van Bruggen, Data Sciences, Unilever Research & Development, Vlaardingen. Plyos Version: 1.00.04.01 running locally. Training & Examples **Project Files** <u>↑</u>

Ready to use design of experiments

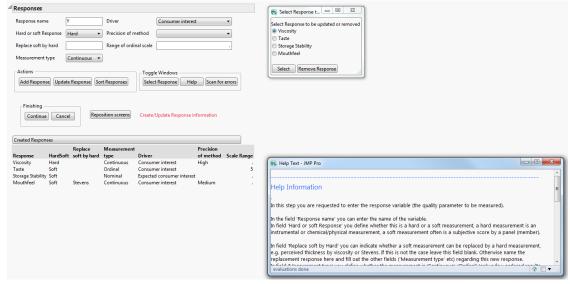


Start

### Responses

**Factors** 

Q&A



Decisions & consequences

Ready to use design of experiments



Start

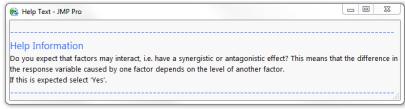
Responses

Factors

Q&A

Decisions & consequences

Ready to use design of experiments







<u>↑</u>

\_ 0 %

Start

Responses

**Factors** 

Q&A

evaluations done

20 Mixer P 10000 High Response Analyse Viscosity 30 Mixer P 10000 High ▼ Create Other Respon 10000 High 30 Mixer P Analyse Other Respo 30 Mixer P 10000 Slow 30 Mixer P 15000 High ▼ Columns (11/0) 15000 Slow 20 Mixer P ▲ Ingredient A ★ 20 Mixer P 10000 Slow ■ Ingredient B \* 20 Mixer P 10000 High ▲ Mixer Type ★ 20 Mixer P 15000 High ▲ Mixing speed ★ 15000 High 30 Mixer P Processing speed \* Assistance with design - JMP Pro - 0 X 30 Mixer P 15000 Slow ✓ Viscosity 

★ ▲ Taste#1 \* 30 Mixer P 10000 Slow ■ Taste#2 🗱 20 Mixer P 15000 High ♣ Storage Stability#1 ★ 20 Mixer P 15000 Slow ♣ Storage Stability#2 ★ Help Information 30 Mixer Q 10000 High ▲ Stevens ★ 30 Mixer Q 10000 Slow This is a modelling design for 5 factors. 30 Mixer Q 10000 High You have not provided an external estimate for the error. The design uses 24 runs. As you have indicated that interactions may exist, the design offers the possibilty to test for interactions. 20 Mixer O 15000 Slow The p-value for statistical analysis is usually set to 0.05, but factors with p-values slightly above might still be interesting for 30 Mixer O 15000 Slow further investigation. 20 Mixer O 10000 High 15000 High 20 Mixer Q 20 Mixer Q 10000 Slow If you have indicated factor(s) being 'Hard' to change than the design has been randomised using blocks of the hard to change 15000 High 30 Mixer O factor(s). Only at this moment you are allowed to interchange the order of these blocks. This could be done by changing the Excluded 10000 Slow order of the ('Hard to change') factors and/or their levels at input of the factors (you need to restart Plyos and redo this design 20 Mixer O Hidden Labelled Within the blocks the order is random. This order should remain. In all other cases the order of the runs is randomised. You should execute the runs in the given order. Enter the measured response and save the data Chose the red triangle next to "Analyse ..." and select "Run Script" to start the statistical analysis of your response data. Decisions & consequences With "Create Other Responses" you can create columns for the remainder of the responses that has been filled previously. With "Analyse Other Responses" these columns can be analysed after data has been filled.

# Ready to use design of experiments

B Plyos\$Proj\_ENBIS 14\$Trial\_Example\$CustomDesign - JMP Pro

▼ Plyos\$Proj\_ENBIS 1...

File Edit Tables Rows Cols DOE Analyze Graph Tools Add-Ins View Window Help Ply 



Start

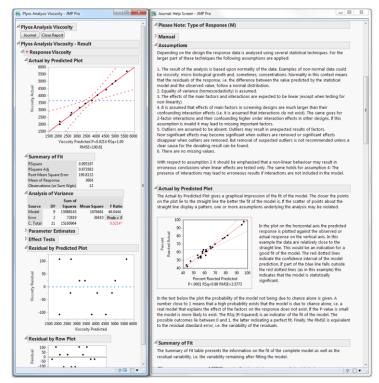
Responses

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#### **DEVELOPMENT CHALLENGES**



Major challenges/problems during development of Plyos:

- » How to assure the correct design as output?
- » How to create the design?
- » How to present the right help at the right stage?

# Some minor challenges:

- » JMP language issues
- » JMP default setting issues
- » JMP version issues

# DEVELOPMENT: HOW TO ASSURE THE CORRECT DESIGN



#### Problem:

- » What design would be needed?
- » Could we describe the constraints?

#### Decision:

» Driven by expert knowledge we defined over 280 different situations with specific demands.

#### Solution:

» Creation of a table with demands/constraints per design (the "Backbone").

# DEVELOPMENT: HOW TO CREATE THE DESIGN



#### Problem:

- » Use of classical designs (no Custom Design).
- » Not showing the JMP DoE dialogue panels.

#### Decision:

» Create designs manually.

#### Solution:

- » Use of nested loop procedures.
- » Data table with coded designs for other designs.

# DEVELOPMENT: RIGHT HELP AT RIGHT STAGE



#### Problem:

- » Help for DoE set up process, the use of the tool, (forced) decisions by the tool, design data tables and analysis techniques.
- » Easy maintenance.

#### Decision:

» Store help text in different sources.

#### Solution:

» Some in scripts, most in data tables, description of analysis techniques in a journal.

# DEVELOPMENT: MINOR CHALLENGES



# JMP language issues:

» Test on language at start of Plyos.

# JMP default setting issues:

- » No solution found.
- » Warnings in help text.

#### JMP version issues:

- » Separate subroutines build for JMP9 & JMP11.
- » No longer an issue (all uses JMP11).

#### **ROLL OUT OF PLYOS**



Use of Plyos is self-explanatory:

- » Guided manual
- » Additional procedures available

The use of Plyos is also part of a training:

- » Minor background of DoE
- » Practising the use of Plyos
- » Focus on preparation to set up DoE:
- "Think Hard Before You Start"

# **USER STATISTICS (2012-2014)**



Worldwide availability

» 20+ countries

500+ registered users

» ~100 "hard core" users

Creation of DoE for 600+ business cases started in Plyos

- » Plyos delivered DoE in ~95% of the cases
- » ~5% needed input of a statistician

Supported by senior management

#### CONCLUSION



Simplification of the DoE process seems to be successful.

- » First time users react positive:
- "... I found it easy to play with as a beginner even without the manual. The interface is user-friendly. ... I was clearly guided by the system to reach the final step. ..."

  (S.Wang, China).
- » Questions we receive are primarily on design details not on tool details:
- E.g. about differences between continuous, ordinal, nominal or interactions.

Possible lack of attraction to the DoE technique remains a concern. It is improving in time.

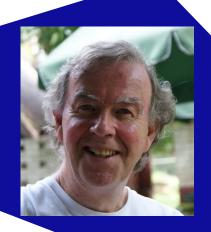
"Think Hard Before You Start" approach is beneficial.

## THANKS TO A FANTASTIC TEAM





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